

12 April 2007

Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street
Washington DC 20549
UNITED STATES OF AMERICA







Dear Sir/Madam

### Re: Antisense Therapeutics Limited

Please find attached copies of documents lodged with the Australian Stock Exchange (ASX).

Date of Announcement/Lodgement	To:	Title	No of pages	
5 February 2007	ASX	Appendix 3B – Issue of shares	8	
21 March 2007	ASX	Change in Substantial Holding	4	
27 March 2007	ASX	New Isis Data provides further validation for 2 <sup>nd</sup> generation antisense drugs	1	
28 March 2007	ASX	Results of Extraordinary General Meeting	1	

Yours sincerely

Mark Diamond

Managing Director

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# Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Nan	e of Entity		
AN	ITISENSE THERAPEUTICS LIMITE	D (ASX:ANP)	
ABN	·		
41	095 060 745		
We	(the entity) give ASX the following in	formation.	SUPF
	rt 1 - All issues must complete the relevant sections (attach she	eets if there is not enough space).	,
1	<sup>+</sup> Class of <sup>+</sup> securities issued or to be issued	Ordinary Shares (ANP)	
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	500	
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the	Fully Paid Ordinary Shares	

conversion price and dates for

conversion)

1/1/2003 Appendix 3B Page I

<sup>+</sup> See chapter 19 for defined terms.

Do the \*securities rank equally in all Yes, (ANP) respects from the date of allotment with an existing +class of quoted \*securities? If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 5 Issue price or consideration \$0.20 per share Purpose of the issue **Exercise of Options** (If issued as consideration for the acquisition of assets, clearly identify those assets) 7 Dates of entering \*securities into 1st February 2007 uncertificated holdings or despatch of certificates

8	Number and +class of al	1
	*securities quoted on ASX	<
	(including the securities in claus	е
	2 if applicable)	

Number	+Class
533,352,999	Ordinary shares (ANP)

		Number		+Class	
9	Number and  †class of all  †securities not quoted on ASX (including the securities in clause 2 if applicable)	3,650,000			2013 each
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Unchanged			
Part	t 2 - Bonus	s issue or pro	rata issue		
11	Is security required?	holder approval	N/A		]
12	Is the issue retrenounceable?	nounceable or non-	N/A		
13	Ratio in which be offered	the *securities will	N/A		
14	<sup>+</sup> Class of <sup>+</sup> secu offer relates	rities to which the	N/A		
15	<sup>+</sup> Record date entitlements	to determine	N/A		
16		n different registers ) be aggregated for lements?	N/A		
17	Policy for decide relation to fracti	ding entitlements in ons	N/A		]
18		atries in which the curity holders who sent new issue	N/A		
	Note: Security holder entitlements are to be d Cross reference: rule 7.				
					-

<sup>+</sup> See chapter 19 for defined terms.

19	Closing date for receipt of acceptances or renunciations	N/A
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	N/A
23	Fee or commission payable to the broker to the issue	N/A
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	N/A
25	If the issue is contingent on *security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/A
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
28	Date rights trading will begin (if applicable)	N/A
29	Date rights trading will end (if applicable)	N/A
30	How do *security holders sell their entitlements in full through a broker?	N/A
31	How do *security holders sell part of their entitlements through a broker and accept for the balance?	N/A
32	How do *security holders dispose of their entitlements (except by sale through a broker)?	N/A
33	<sup>+</sup> Despatch date	N/A

•

	3 - Quotation of securities I only complete this section if you are applying for quotation of securities
	Type of securities (tick one)
(a)	Securities described in Part 1
(b)	All other securities  Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities
Entiti	es that have ticked box 34(a)
Additio	onal securities forming a new class of securities
Tick to i	indicate you are providing the information or
35	If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders
36	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories
37	A copy of any trust deed for the additional *securities
Entiti	es that have ticked box 34(b)
	Number of securities for which The representation is sought
	Class of *securities for which quotation is sought

1/1/2003 Appendix 3B Page 5

<sup>+</sup> See chapter 19 for defined terms.

40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	N/A	
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest resument.		
	distribution or interest payment		
41	Reason for request for quotation now	N/A	
	Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
		Number	+Class
4	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	N/A	N/A
	·		

#### **Quotation Agreement**

- <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any
  applications received by us in relation to any \*securities to be quoted and
  that no-one has any right to return any \*securities to be quoted under
  sections 737, 738 or 1016F of the Corporations Act at the time that we
  request that the \*securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the \*securities to be quoted, it has been provided at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the 

  \*securities to be quoted under section 1019B of the Corporations Act at the 
  time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign Here:

Date: Monday, 5th February 2007

Managing Director

Print Name:

Mark Diamond

CFO

www.thecfo.com.au 05/02/2007

1/1/2003

<sup>+</sup> See chapter 19 for defined terms.



5 February 2007

## **Employee Options Forfeited**

Antisense Therapeutics Ltd. (ANP) issued 5,050,000 options to employees on 5 July 2005 under the Employee Option Plan. 1,400,000 of these options have been forfeited as a result of employees ceasing their employment with ANP. To date 20% of the options have vested. The remaining 80% of options vest, 20% on each of 28 June 2007, 28 June 2008, 28 June 2009 and 28 June 2010. These options are exercisable at \$0.072 on or before 27 June 2013.

#### About Antisense Therapeutics Limited

Antisense Therapeutics Limited (ASX: ANP) is an Australian publicly listed biopharmaceutical drug discovery and development company. Its mission is to create, develop and commercialise novel antisense pharmaceuticals for large unmet markets. Isis Pharmaceuticals (NASDAQ:ISIS) is a major shareholder of ANP.

Contact Information:

Website: www.antisense.com.au

Managing Director – Mark Diamond +61 3 9827 8999 Company Secretary – Phillip Hains +61 3 9824 5254

# CLAYTON UTZ

Sydney

21 March 2007

Melbourne

Brisbane

Perth

Canberra

Darwin

Clayton Utz Lawyers

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By Facsimile - 1900 999 279

Australian Stock Exchange Exchange Centre 20 Bridge Street Sydney NSW 2000

Our reference: 15087/15091/80051401

Dear Sirs

## Notice of Change of Interests of Substantial Holder - Antisense Therapeutics Limited

Enclosed is a Form 604 Notice of Change of Interests of Substantial Holder filed on behalf of Firebird Global Master Fund Ltd, Firebird Global Master Fund II, FGS Advisors, LLC and FG2 Advisors (collectively, the "Firebird Group").

Yours faithfully

Mark Williamson, Partner

+61 2 9353 4196

mwilliamson@claytonutz.com

Enclosure

#### Form 604

#### Corporations Act 2001 Section 6718

#### Notice of change of interests of substantial holder

Io Company Name/Schome	Anlisense Therepeutics Limited
acn/arsn	Q95 Q60 745
t. Details of substantial holder (4)	
Name	Freeiro Global Master Fund Lio (the "Fund I"), Firetiro Global Master Fund (I Lid (the "Fund I"), FGS Advisors, LLC (the "Advisor I") (collectively, the "Freeiro Group")
ACN/ARSN (If applicable)	
There was a change in the intercels of the subscendal holder on	<u>05/12/06</u>

The previous notice was given to the company on The previous notice was detes

16/11/06 15/11/06

2. Provious and present voting power

The total number of votes offsched to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	Previous notice		
	Person's veloc	Voting power (5)	Person's votes	Valing power (5)
Fully paid Ordinary Strares ("Shares")	84,945,717	12.39%	77,358,637	14.51%
		7 .		

#### 3. Changes in relevant interests

Particulars of each change in, or change in the results of, a relevant interest of the substantial holder or an essociate in voting escurities of the company or scheme, since the substantial holder was believed to give a substantial holding notice to the company or scheme are as knowe;

Date of change	Person whose relevant Interest changed	Nature of change (6)	Consideration gives in relation to change (7)	Class and number of exountion affected	Person's votes affected
Refer Annexure A					

#### 4. Present perevent interests

Paropulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of ratevant interest	Registered holder of securities	Person entitled to be registered as holder (6)	Nature of relevant interess (0)	Class and number of securities	Person's volse.
Fued I	Fund (	, Fund I	Owner of Shares	35,143,717 Ordinary Shores	ı 39,143,717
Advisor I	Fund i	Pund I	Investment acvisor of Fund I	39,143,717 Ordinary Shares	35,143,717
Fund II	Fund II	Furd (	Owner of Shares	39,245,120 Ordinary Sharea	59,245,123
Arthisor II	Fund ()	Fund II	Investment advisor of Fund II	39,245,120 Ordinary Shares	39,245,120

#### 5. Changes in association

The persons who have become passociales (2) of, bessed to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company of scheme are as follows

Name and ACIVARSN (If applicable)	Nature of association
<u></u>	

#### 6. Addresses

The addresses of percons named in this form are as follows.

Name	Address				
Fund (	1 Gaphal Place, PO Box 447, Grand Cayman, Cayman Islands				
Func U	1 Capital Place, PO Box 647, Grand Cayman, Coyman Istands				
Advisor I	152 West 57th Street, 24th Floor, New York NY :0018 USA				
Advisor II	152 West 57(h Street, 24th Floor, New York NY 10019 USA				

#### Signature

odel com

sign here

James fassin!

Capacity Signatory of Fund I, Fund II, Advisor I and

Advisor (1

date 19/03/01

DIRECTIONS

- (1) If there are a number of substantial holders with similar or returnd relevant interests (e.g. a corporation and in related corporations, or the neurager and strates of an exploy fund), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be rearised to throughout the form as a specifically remed group it the membership of each group, with the remess and addresses of members is deathy set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relovant interest" in seedings 608 and \$7(B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided ata separate classes.
- (5) The person's votes divided by the total votes in the body corporate or exhans multiplied by 100,
- (6) Include dotate of:
  - (a) any relevant agreement or other electricistics by which the relevant interestives acquired if subsoction 67 (E(4) applies, a copy of any document setting out the terms of any relevant agreement, and a sistement by the person glving full and accurate details of any contract, scheme or arrangement, must accurate with a written statement certifying this contract, where or arrangement, and
  - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (influenting clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001,

- (?) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become explicted to receive in relation to this acquired has, or may, become explicit to receive in relation to the responsing or not of a contingency. Details must be included even if the benefit is conditional on the responsing or not of a contingency. Details must be included on any occupied paid on behalf of the substantial habiter or its essentials in relation to the acquiredness, even if they are not paid directly to the person from whem the relevant interactives acquired.
- (B) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that sessonation since the tax substantial healing nation

This is Angexure & of 1 page mentioned in form 604 Notice of change of interests of substantial holder.

Signature

ANTISENSE THERAPEUTICS LIMITED ACN 095 060 745

#### ANNEXURE A

#### 3. Changes in relevant interest

Date of change	Person whose relevant interests changed	Nature of cirange	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
14/11/2006	Pund I and Advisor I	Acquisition of Shares on-market	\$7,578	200,000 Shares	200,000
14/11/2005	Fand II and Advisor II	Acquisition of Shares on-market	\$7,578	200,000 Shares	200,000
17/11/2006	Fund I and Advisor I	Acquisition of Shares on-market	\$38,190	1,000,000 Shares	1,000,000
29/11/2006	Fund I and Advisor I	Acquisition of Shares en-market	\$37,185	1,000,000 Shares	1,000,000
30/11/2006	Fund I and Advisor I	Acquisition of Shares on-market	\$120,600	3,000,000 Shares	3,000,000
4/12/2006	Fund II and Advisor II	Acquisition of Shares on-market	\$8,514	211,779 Shares	211.779
5/12/2006	Fund II and Advisor II	Acquisition of Shares on-market	\$40,200	1,000,000 Shares	1,000,000
13/12/2006	Fond II and Advisor II	Acquisition of Shares on-market	\$40,200	1,000,000 Shares	1,000,000
2/}/2007	Fund II and Advisor II	Acquisition of Shares on-market	\$84,420	2,000,000 Shares	2,000,000
10/1/2007	Fund II and Advisor II	Acquisition of Shares on-market	834,974	600,000 Shares	600,000
L L/1/2007	Fund Il and Advisor II	Acquisition of Shures on-market	\$35,442	587,768 Shares	587,768
31/1/2007	Fued II and Advisor []	Acquisition of Shares on-market	\$32,627	600,000 Shares	600,000
13/2/2007	Pund II and Advisor II	Acquisition of Shares on-market	\$5,130	100,000 Shares	100,000
15/2/2007	Fund II and Advisor II	Acquisition of Shures on-market	\$3,277	72,470 Shares	72,470
22/2/2007	Fund II and Advisor II	Acquisition of Shares on-market	\$8,040	200,000 Shares	200,000
16/3/2007	Fund II and Advisor II	Acquisition of Shares on-market	\$29,088	673,103 Shares	673,103



27 March 2007

# New Isis Data Provides Further Validation for 2<sup>nd</sup> Generation Antisense Drugs

Isis Pharmaceuticals, Inc. announced that it has obtained new results from three Phase II clinical trials of its 2nd generation antisense drug, ISIS 301012 for the reduction of atherogenic lipids, in particular high LDL cholesterol and triglycerides.

The results of these trials of ISIS 301012 are being presented at the American College of Cardiology meeting in New Orleans this week. A summary of this data will be discussed at an Analyst/Investor Webcast Presentation which can be accessed at www.isispharm.com (follow the prompts to Investor Centre/Webcasts).

Isis Pharmaceuticals, Inc. is a strategic technology partner and major shareholder of Antisense Therapeutics Limited (ASX:ANP). Antisense Therapeutics' lead compound, ATL1102, a 2nd generation antisense inhibitor for Multiple Sclerosis (MS), was in-licensed from Isis. ATL1102 is currently undergoing Phase IIa clinical trials in patients with MS.

The results reported by Isis Pharmaceuticals on ISIS 301012 provide important further validation of the successful clinical application of 2nd generation antisense drugs such as those currently being developed by Antisense Therapeutics Limited.

#### About Antisense Therapeutics Limited

Antisense Therapeutics Limited (ASX: ANP) is an Australian publicly listed biopharmaceutical drug discovery and development company. Its mission is to create, develop and commercialise novel antisense pharmaceuticals for large unmet markets. ANP's major shareholders include Circadian Technologies Limited (ASX: CIR) and Isis Pharmaceuticals Inc (NASDAQ: ISIS).

#### About ISIS Pharmaceuticals Inc.

Isis is exploiting its expertise in RNA to discover and develop novel drugs for its product pipeline and for its partners. The Company has successfully commercialized the world's first antisense drug and has 17 drugs in development. Isis' drug development programs are focused on treating cardiovascular and metabolic diseases. Isis' partners are developing drugs for cancer, and inflammatory and other diseases. Ibis Biosciences, Inc., Isis' wholly owned subsidiary, is developing and commercializing the Ibis T5000 Biosensor System, a revolutionary system to identify infectious organisms. As an innovator in RNA-based drug discovery and development, Isis is the owner or exclusive licensee of over 1,500 issued patents worldwide. Additional information about Isis is available at <a href="https://www.isispharm.com">www.isispharm.com</a>.

Contact Information:

Website: www.antisense.com.au

Managing Director – Mark Diamond +61 3 9827 8999 Company Secretary – Phillip Hains+61 3 9824 5254 Media – Market Connect (Simon Watkin) +61 3 9686 9931



28th of March 2007

# ANTISENSE THERAPEUTICS LIMITED (ASX: ANP)

## **Results of Extraordinary General Meeting**

The Company wishes to advise that the resolution contained in the Notice of Meeting was duly carried on a show of hands.

In accordance with Section 251AA(1) of the Corporations Act 2001, the following information is provided in relation to the resolution considered by Members of the company at its Extraordinary General Meeting held on 28<sup>th</sup> of March 2007.

Resolution	For	Against	Abstain	Undirected/Chairman's Discretion
Approval of Prior Issue of Placement Shares	181,268,844	2,494,492	119,678	73,304,324

On behalf of the Board

Phillip Hains

Company Secretary

Antisense Therapeutics Limited

Telephone: 61 3 9827 8999 Facsimile: 61 3 9827 1166

**END**